

First Supplementary Prospectus of Eastspring Investments Short Term Bond Fund

This First Supplementary Prospectus of Eastspring Investments Short Term Bond Fund dated 15 January 2025 (“First Supplementary Prospectus”) must be read together with the First Prospectus of Eastspring Investments Short Term Bond Fund dated 15 January 2025 (“First Prospectus”).

The Eastspring Investments Short Term Bond Fund (“Fund”) is constituted on 15 January 2025.

The Securities Commission Malaysia has authorised the Fund, and a copy of this First Supplementary Prospectus dated 15 January 2025 and the First Prospectus dated 15 January 2025 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 15 JANUARY 2025 AND THE FIRST PROSPECTUS DATED 15 JANUARY 2025. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 15 JANUARY 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 15 JANUARY 2025.

RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the First Supplementary Prospectus or the conduct of any other person in relation to the Eastspring Investments Short Term Bond Fund.

Eastspring Investments Short Term Bond Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 15 JANUARY 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 15 JANUARY 2025.

Unless otherwise provided in this First Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 15 January 2025.

This First Supplementary Prospectus is issued to inform investors that:

- The information in relation to the 1st paragraph of the investment strategy and the asset allocation under “Chapter 3 – Fund Information” has been amended.
- The information in relation to how to purchase units under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to how to pay for an investment under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to transaction details under “Chapter 5 – Transaction Information” has been amended.
- A new 2nd paragraph in relation to the auto reinvestment policy has been inserted under “Chapter 5 – Transaction Information”.
- The information in relation to unclaimed moneys policy under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the Federation of Investment Managers Malaysia’s Complaints Bureau under “Chapter 12 – Additional Information” has been amended.
- The information in relation to the Securities Industry Dispute Resolution Center (SIDREC) under “Chapter 12 – Additional Information” has been amended.

1. Amendments to page 4 of the First Prospectus – “Fund Information”

- (i) The information in relation to the 1st paragraph of the investment strategy is hereby deleted and replaced with the following:

1st paragraph:

The Manager aims to achieve the Fund’s objective by investing a minimum of 60% of the Fund’s NAV in debt securities and a maximum of 40% of the Fund’s NAV will be invested in money market instruments, deposits and/or held in cash for liquidity purposes.

- (ii) The information in relation to asset allocation is hereby deleted and replaced with the following:

Asset Class	% of the Fund’s NAV
Debt securities	Minimum of 60%
Money market instruments, deposit and/or cash	Maximum of 40%

2. Amendments to pages 12 - 13 of the First Prospectus – “Transaction Information – How to Purchase Units”

The information in relation to how to purchase Units is hereby deleted and replaced with the following:

(i) Online submission via “myEastspring”

Individual investors can register for an account via “myEastspring” self-service mobile application (downloadable from Apple App Store or Google Play Store) by providing the required information for Electronic Know Your Customer (eKYC) verification for the account opening.

Alternatively, individual investors may seek assistance from a UTC for the “myEastspring” account opening by providing the following required documents:

- Images of identity card (Malaysian or Singaporean) or valid unexpired passport (foreigner) or other identification such as police identity card or army identity card (front and back); and
- Utility bill, driver’s license, bank statement, international travel documents issued by a foreign government or the United Nations or any other reliable and independent identification document* and electronic data* where the name matches the name of the investor; and
- Student identity card or birth certificate (where applicable, for minor jointholder who is below 18 years old).

** You may get in touch with your UTC or our client services personnel to find out more on the list of independent identification document and electronic data.*

Upon successful account opening, the investors may purchase Units of the Fund by executing a buy transaction via online through “myEastspring” mobile application or website at <https://www.myeastspring.com.my/>.

(ii) Manual submission

When purchasing Units of the Fund, investors must forward the following completed documents* to the Manager:

Individual	Non-individual
<ul style="list-style-type: none"> • Master account opening form • Transaction form • Proof of payment which is acceptable by the Manager • Investor profiling form • Certified true copy of identity card, passport or other identification • Relevant US tax forms (where applicable) 	<ul style="list-style-type: none"> • Master account opening form • Transaction form • Proof of payment which is acceptable by the Manager • Suitability assessment form • Ultimate beneficial owner (UBO) declaration form • Certified true copy of board resolution (with specimen signature of all authorised signatories) • Certified true copy of latest annual return • Certified true copy of corporate structure (where applicable) • Certified true copy of identity card or passport of directors and authorised representatives (who are not directors).

Individual	Non-individual
	<ul style="list-style-type: none">• Certified true copy of form 24/ return of allotment of shares under section 78 of the Companies Act 2016 (not required for a public listed company or an entity licensed by the SC, BNM or Labuan FSA)• Certified true copy of form 49/ notification of change in the register of directors, managers and secretaries under section 58 of the Companies Act 2016• Certified true copy of the constitution (if any)• Certified true copy of the certificate of incorporation• Certified true copy of form 13/ application for change of name under section 28 of the Companies Act 2016 (if applicable)• Certified true copy of form 44/ notification of change in the registered address under section 46 of the Companies Act 2016 (if applicable)• Personal data protection notice form for directors and authorised representatives• Certified copy of Memorandum and Articles of Association (M&A) or its equivalent• Relevant US tax forms (where applicable)

Note:

** The documents listed may be subject to changes from time to time.*

A Unit Holder may be required to forward to the Manager additional documents to authenticate his identification when transacting Units of the Fund. The Manager reserves the right to reject any application without providing any reason.

The Manager allows a Unit Holder the convenience of maintaining all his investments in ONE single master account regardless of the number of funds he invests with the Manager.

3. Amendments to page 13 of the First Prospectus – “Transaction Information – How to Pay for an Investment”

The information in relation to the 4th paragraph are hereby deleted and replaced with the following:

4th paragraph:

The Manager will not accept any cash payment, cash payment through Automated Teller Machine (“ATM”), cash deposits over the bank counter, or third-party payment (i.e. payment made via an account that is not under the name of the Unit Holder).

4. Amendments to page 16 of the First Prospectus – “Transaction Information – Transaction Details”

The information in relation to the 3rd paragraph are hereby deleted and replaced with the following:

3rd paragraph:

The Manager reserves the right to change the minimum amounts and number of Units stipulated above from time to time. Should the Manager decide to increase the minimum amounts and number of units as stipulated under the transaction details section, the Manager will notify Unit Holders via written notice at least fourteen (14) days prior to the effective date of such change. Investment made via digital platforms may have a lower minimum initial investment, minimum additional investment amount, minimum redemption and/or minimum holding of Units of the Fund, subject to the respective digital platforms' terms and conditions, which may be amended from time to time.

5. Amendments to page 17 of the First Prospectus – “Transaction Information – Auto Reinvestment Policy”

A new 2nd paragraph is hereby inserted as follows:

2nd paragraph:

The Manager reserves the right to change the income distribution instruction to “reinvestment” if the Unit Holder did not claim the income distribution payment for the last three (3) consecutive distributions. There will be no cost imposed on such distribution reinvestments.

6. Amendments to page 17 of the First Prospectus – “Transaction Information – Unclaimed Moneys Policy”

The information in relation to unclaimed moneys policy is hereby deleted and replaced with the following:

Any unclaimed moneys will be filed with and paid to the Registrar of Unclaimed Moneys after the lapse of two (2) years from the date of payment in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to claim their moneys.

7. Amendments to page 30 of the First Prospectus – “Additional Information – Lodging a Complaint”

- (i) The information in relation to the Federation of Investment Managers Malaysia’s Complaints Bureau is hereby deleted and replaced with the following:

2. Investor can contact the Federation of Investment Managers Malaysia’s Complaints Bureau:

- (a) via phone to : 603-7890 4242
- (b) via email to : complaints@fimm.com.my
- (c) via online complaint : www.fimm.com.my
form available at
- (d) via letter to : Legal & Regulatory Affairs
Federation of Investment Managers Malaysia
19-06-1, 6th Floor, Wisma Capital A
No. 19, Lorong Dungun
Damansara Heights
50490 Kuala Lumpur

- (ii) The information in relation to the Securities Industry Dispute Resolution Center (SIDREC) is hereby deleted and replaced with the following:

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3. Should an individual or a sole proprietor investor be dissatisfied with the outcome of the internal dispute resolution process, he may refer his dispute to the Securities Industry Dispute Resolution Center (SIDREC) via the following modes. The individual or a sole proprietor investor may do so within 180 days of receiving the final answer from the Manager or after 90 days from filing the complaint (if there was no response from the Manager).

- (a) via phone to : 603-2276 6969
- (b) via email to : info@sidrec.com.my
- (c) via letter to : Securities Industry Dispute Resolution Center
Level 25, Menara Takaful Malaysia
No. 4, Jalan Sultan Sulaiman
50000 Kuala Lumpur

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